



LIA Administrators & Insurance Services

This is to let you know about another free CE seminar that we are presenting in Santa Barbara. The seminar is entitled “Liability Issues for Appraisers Performing Litigation and Non-Lending Work” aka “staying out of the court room unless you’re being paid to be there.” It’s a different subject and course than the June seminar – so you can get CE credit for both courses.

As we did with the June seminar, we will be filming this one too, but the camera will be more low key. (The room also should be cooler in temperature than it was in June.)

The date, time and location are: December 17, 2018, 2:00 p.m. to 5:00 p.m., at the Santa Barbara Club, 1105 Chapala Street, Santa Barbara, California. We will again have light hors d’oeuvres and beverages following the seminar (a mini-holiday party), if you’d like to stay and chat.

Please let me know soon, if you’d like to attend.

**This is a more detailed summary of the seminar:**

**“Liability Issues for Appraisers Performing Litigation and Non-Lending Work”**  
3 Hours California Appraiser CE (BREA Course No. 18CP119903003).

### **Presenter**

Peter Christensen, general counsel, LIA Administrators & Insurance Services.

### **Course Summary**

Most current discussion of appraiser liability focuses on lawsuits and claims relating to appraisals performed for mortgage lending. However, appraisal assignments for litigation and other non-lending purposes actually present a greater liability risk to the appraiser on a per assignment basis. This seminar begins with an overview of current appraiser liability issues and then addresses the specific liability risks associated with appraisals for litigation, divorce, estate, tax, conservation easement and other non-lending purposes. It also addresses special liability considerations for review appraisers and supervisory appraisers. Actual lawsuits involving appraisers form the foundation of the seminar.

These are the kinds of questions that appraisers get answered in this seminar: Who sues appraisers serving as expert witnesses? Who sues appraisers performing appraisals for tax purposes? What’s the surest way for an appraiser to be sued for non-lending work? What’s the likelihood of being sued about a retrospective review appraisal? How does potential liability for a retrospective review compare with potential liability for a contemporaneous review? What are the statutes of limitation for claims? What special provisions should I consider putting in an engagement letter for different types of non-lending assignments?



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I will also introduce the Appraisal Institute's new engagement agreement materials (which are publicly available to all appraisers and on AI's website).

### **E&O Discount Information**

While we usually offer an E&O discount for seminars; no discount will apply to this seminar because it is free.

### **Registration**

Please email [peter@liability.com](mailto:peter@liability.com) if you would like to come.

Thank you,

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